JIM WHELAN BOARDWALK HALL and ATLANTIC CITY CONVENTION CENTER

REQUEST FOR BIDS

EMT Event Based Services
Jim Whelan Boardwalk Hall and Atlantic City Convention Center

JIM WHELAN BOARDWALK HALL AND ATLANTIC CITY CONVENTION CENTER REQUEST FOR BIDS

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ANNOUNCEMENT

Request for Bids

Notice is hereby given that the operator of Jim Whelan Boardwalk Hall and Atlantic City Convention Center, **GLOBAL SPECTRUM**, **L.P.**, a Delaware limited partnership, as agent on behalf of The Casino Reinvestment Development Authority as agent for the New Jersey Sports and Exhibition Authority (hereinafter "OAK VIEW GROUP") is seeking proposals from qualified respondents for EMT Event Based Services.

All comments and questions concerning the Request for Bids and the corresponding procedures and requirements must be addressed in writing, via facsimile, email, or mail, to the following:

Jason.resetar@oakviewgroup.com

Atlantic City Convention Center 1 Convention Blvd. Atlantic City, NJ 08401 Attn: Assistant General Manager – Jason Resetar Fax (609) 449-2090

One complete set of Bid Documents may be obtained by interested parties at no cost from the above address. Additional copies may be obtained for the cost of \$10.00 for reproduction, shipping and handling.

A <u>mandatory</u> Pre-Bid Conference will be held Monday May 6, 2024 at 10:00 A.M. at the Atlantic City Convention Center.

Sealed Responses will be received by Friday May 17, 2024 until 2:00 P.M. local time at Atlantic City Convention Center. OAK VIEW GROUP reserves the right to reject responses if not submitted by the time, date, and at the place designated in the RFB. Any and all responses may be rejected if deemed in OAK VIEW GROUP's best interest.

ARTICLE 1 INTRODUCTION

- 1.1 PROJECT DESCRIPTION/LOCATION C- Attachment A
- **1.2** SCOPE OF SERVICES C-Attachment A

ARTICLE 2 CRITICAL DATES

2.1 The following are the critical dates and times:

Respondents Notification April 29, 2024

Mandatory Pre-Bid Conference May 6, 2024 10:00 A.M.

Questions and Response Period May 7 – 10, 2024

Response Due Date May 17, 2024 by 2:00 P.M.

Projected Contract Commencement June 1, 2024

2.2 MANDATORY PRE-BID CONFERENCE

- **2.2.1** A <u>mandatory</u> Pre-Bid Conference will be held on Monday May 6, 2024 at 10:00 A.M. at the Atlantic City Convention Center in the Executive Board Room in the Administration Office.
- **2.2.2** A site tour will be conducted immediately after the conclusion of the Pre-Bid Conference. This site tour will be the only opportunity respondents will have to inspect the conditions at each of the facilities prior to submitting a bid.

ARTICLE 3 PROPOSAL DOCUMENTS

3.1 COPIES

- **3.1.1** One complete RFB may be obtained by interested parties, at no cost, from the issuing office designated in the Advertisement.
- **3.1.2** Additional copies of the RFB may be secured at a cost of \$10.00 to the Respondent upon request and payment to the issuing office designated in the Advertisement.
- 3.1.3 In making copies of the RFB available on the above terms, Jim Whelan Boardwalk Hall and Atlantic City Convention Center and OAK VIEW GROUP do so only for the purpose of obtaining Responses on the Work and do not confer a license or grant permission of any other use of the RFB.

ARTICLE 4 PROCEDURES

4.1 FORM AND STYLE OF RESPONSES

- **4.1.1** Responses must include the following:
 - .1 Company History/Qualification. Provide a detailed history of Respondent and a statement of qualifications including a description of comparable services provided for comparable projects including dates.
 - .2 Contractor shall provide an outline of their intended methods of staffing. Outline to include training, method for replacing staff, which has failed to show last minute and process for ramping up service numbers when major events are taking place at both venues simultaneously.
 - .3 Contractor to provide a separate rate schedule for the first three years of operation and any escalation, if any, in said rate for the initial three years
 - **.4** References. Provide five (5) references stating name, title, company, address and telephone number and total value of services performed for each reference.
- **4.1.2** All Responses shall be typewritten without erasures or deletions.
- **4.1.3** Each copy of the Response shall include the legal name of the Respondent and a statement identifying the Respondent as a sole proprietor, partnership, corporation, or other legal entity as appropriate. Each copy shall be signed by the person or persons legally authorized to bind the Respondent to a contract. A Response by a corporation shall further give the state or incorporation and whether the Respondent is qualified to do business in New Jersey as a foreign corporation. A response submitted by an agent shall have a current power of attorney attached certifying the agent's authority to bind the Respondent.

4.2 PROPOSED TERMS OF THE BID

4.2.1 All costs must be identified on the Quotation Sheet. If there are portions of the Work the Respondent cannot price provide fee schedules with an "estimated cost of service". Jim Whelan Boardwalk Hall and Atlantic City Convention Center reserve the right to reject any Response that is incomplete or is not submitted on the forms provided.

4.3 SUBMISSION OF RESPONSES

4.3.1 Submit three (3) properly executed Responses with any other documents required to be submitted in a 9" x 12" sealed opaque envelope. The envelope shall be identified with the Respondent name and address, type of Response (i.e. EMT Services) and the proposal due date to the following address:

EMT Services Response
Atlantic City Convention Center
1 Convention Blvd.
Atlantic City, NJ 08401

Attention: Assistant General Manager – Jason Resetar

- 4.3.2 SEALED RESPONSES shall be submitted no later than 2:00 p.m., EST. on May 17, 2024. Immediately thereafter, responses will be opened and acknowledged. Responses received after that time and date will be rejected. The Respondent shall assume full responsibility for timely delivery at the location designated for the receipt of Responses.
- **4.3.3** Submission of a Response signifies careful examination of the RFB and complete understanding of the nature, extent and location of the Work to be performed.

4.5 MODIFICATION OR WITHDRAWAL OF RESPONSE

- **4.5.1** A Response may not be modified, withdrawn or canceled by the Respondent during the time period following the date designated for the opening of the Responses, and each Respondent so agrees in submitting a Response.
- **4.5.2** Prior to the time and date designated for receipt of Responses, a Response submitted might be modified or withdrawn by notice to the party receiving Responses at the place designated for receipt of Responses. Such notice shall be in writing over the signature of the Respondent. Change shall be so worded as not to reveal the amount of the original Response.
- **4.5.3** Withdrawn Response may be resubmitted up to the date and time designated for the receipt of Responses provided that they are then fully in conformance with these Instructions to Respondents.

4.6 **DUE DILIGENCE**

4.6.1 Prior to submitting a Proposal, each Respondent shall make all investigations and examinations necessary to ascertain conditions and requirements affecting operation of the proposed services. Failure to make such investigation and examinations shall not relieve the successful Respondent for the obligation to comply, in every detail, with all provisions and requirements, nor shall it be a basis for any claim whatsoever for alteration in any provision required by the Contract.

4.7 CONDITIONS AND LIMITATIONS

4.7.1 The Bids and any information made a part of the Bids will become part of Jim Whelan Boardwalk Hall and Atlantic City Convention Center official files without any obligation

- on Jim Whelan Boardwalk Hall and Atlantic City Convention Center's part to return them to the individual Respondent(s).
- **4.7.2** This RFB and the selected Respondent(s) Proposal may, by reference, become part of any formal Contract between Jim Whelan Boardwalk Hall and Atlantic City Convention Center and Respondent resulting from this solicitation.
- **4.7.3** Respondent(s) shall not offer any gratuities, favors, or anything of monetary value to any official or employee of Jim Whelan Boardwalk Hall and Atlantic City Convention Center or the State of New Jersey for the purpose of influencing consideration of a bid.
- **4.7.4** All comments and questions (requests for information) concerning this Request for Bid and the corresponding procedures and requirements must be addresses in writing, via facsimile, email or mail, to the following:

jason.resetar@oakviewgroup.com Atlantic City Convention Center 1 Convention Blvd. Atlantic City, NJ 08401 Attn: Assistant General Manager – Jason Resetar Fax (609) 449-2090

OAK VIEW GROUP will respond to all comments and questions in writing within five (5) days of the request being submitted. All requests for information must be received by OAK VIEW GROUP between May 6 and May 10, 2024 in order to receive consideration. OAK VIEW GROUP will not be responsible for comments and/or answers received in any manner other than as described above.

ARTICLE 5 CONSIDERATION OF RESPONSES

5.1 OPENING OF RESPONSES

- **5.1.1** The properly identified Responses received on time will be opened and acknowledged.
- **5.1.2** To be considered for the award, a Respondent must be experienced and regularly in the business of providing the Scope of Services required by this RFB, and must have a business phone and be available for consultation.

5.2 REJECTION OF RESPONSES.

5.2.1 OAK VIEW GROUP shall have the right to reject any or all Responses, reject a Response not accompanied by the data required by the RFB, or reject a Response, which is in any way incomplete or irregular.

5.3 ACCEPTANCE OF A RESPONSE

- **5.3.1** It is the intent of OAK VIEW GROUP to award a contract to the qualified and responsive Respondent submitting the response which is in the best interest of Jim Whelan Boardwalk Hall and Atlantic City Convention Center, provided the Response has been submitted in accordance with the requirements of the RFB. OAK VIEW GROUP shall have the right to accept the Response which in its judgment, is in its own best interests.
- **5.3.2** Following the evaluation of written bids, Respondent(s) may be requested to offer an oral presentation to OAK VIEW GROUP. Failure to comply with such a request will disqualify Respondent from consideration.

5.4 TIME OF AWARD

- **5.4.1** Responses will be irrevocable after the date of opening. It is the intent of OAK VIEW GROUP to enter into contract negotiations with the Vendor under consideration for the provision of Services herein described of the highest quality obtainable for the most reasonable price.
- **5.4.2** This RFB does not commit OAK VIEW GROUP to the awarding of a Contract.
- **5.4.3** OAK VIEW GROUP will not be liable for any costs incurred in the preparation and presentation or the Responses.

ARTICLE 6 FORM OF AGREEMENT BETWEEN OAK VIEW GROUP AND RESPONDENT

- 6.1 The successful Respondent may be required to enter into a written contract with OAK VIEW GROUP. For informational purposes, several of the pertinent matters of the Agreement have been included below:
 - a) The Response of the awarded Contractor, along with any addenda or amendments thereof, shall be incorporated into the Agreement.
 - b) OAK VIEW GROUP shall have the right to terminate this Agreement or any part of this Agreement, at any time upon thirty- (30) day's written notice.
 - c) Corporate Authority: All New Jersey corporations must obtain a Certificate of Incorporation and a Certificate of Good Standing from the Office of the Secretary of State prior to conducting business in the State of New Jersey. If a firm is incorporated in a State other than New Jersey, the firm must obtain a Certificate of Authority to do business from the Office of the Secretary of State prior to receipt of final contract award or utilization as a subcontractor.
 - d) Subcontracting: The Responses must contain a list of all firms which will participate in this project as a result of this Agreement as described in Section 4.1. Although Respondents need not have a formal contract with proposed subcontractors at the time the Response is submitted, the Respondent may not change the composition of the team without written

authorization of the OAK VIEW GROUP. Additionally, OAK VIEW GROUP reserves the right of approval of all proposed subcontractors. Significant changes in the composition of the Project Team may constitute grounds for voiding the selection and commencing negotiations with the next highest ranked firm.

6.2 EVALUATION CRITERIA

- **6.2.1** The successful Respondent shall be determined by the following criteria:
 - .1 Respondents must demonstrate the ability to provide the Work specified by furnishing information regarding its expertise, experience, financial soundness and integrity.
 - .2 Respondents and personnel must demonstrate an understanding of the Work required and be able to dedicate sufficient time to be able to complete the Work required.
 - .3 Respondents must demonstrate that Jobs of similar scope and/or magnitude have been successfully maintained.
 - .4 The financial terms shall not be the sole criteria of the selection, but shall give significant weight in determining which Response is the most beneficial to Jim Whelan Boardwalk Hall and Atlantic City Convention Center.
- **6.2.2** Jim Whelan Boardwalk Hall and Atlantic City Convention Center reserve the right to award or not award the contract on the basis of the initial response.

ARTICLE 7 SCOPE OF WORK

- **7.1** Respondent's services shall include, but not be limited to the following:
 - .1 Provide services as identified on Attachment A.

7.2 EMT Services

- **7.2.1** The Vendors trucks and other vehicles must have the company name or logo permanently attached and must be parked in authorized areas or spaces only.
- **7.2.2** The Vendor shall take all precautions necessary and shall bear sole responsibility for the safety of the Work and the safety and adequacy of the methods and means it employs in performing the Work. Vendor, while on venue grounds must also observe any safety and security requirements that may be imposed by Jim Whelan Boardwalk Hall and Atlantic City Convention Center.

7.3 BONDING

7.3.1 Vendor will not be required to execute a Performance and Payment Bond.

7.4 INSURANCE

7.4.1 The successful Contractor will be required to obtain and maintain in force at all times during the term of the agreement as a direct cost of operation, insurance coverage as directed by OAK VIEW GROUP. Such coverage will be obtained from an insurance company authorized and licensed to do business in the State of New Jersey and rated not less than A- by the most current Best's Manual. Furthermore, said insurance company or companies must be approved by OAK VIEW GROUP. It is anticipated that such coverage shall include the following:

7.4.2

- a) Comprehensive General Liability Coverage in the amount of at least \$1,000,000.00 per occurrence and \$2,000,000.00 in the aggregate. This coverage must be written on an occurrence form, claims made policies will be unacceptable to Jim Whelan Boardwalk Hall and Atlantic City Convention Center. This Comprehensive General Liability insurance shall cover the Contractor, Casino Reinvestment Development Authority and all departments, boards or committees established by it or under its control, Global Spectrum, L.P., VistAC, Atlantic City Sports Commission and Ovations Food Services, L.P., and each of their respective affiliated entities, successors and assigns, and all of the officers, directors, partners, officers, agents, representatives and employees of the foregoing (collectively, the "Indemnitees") from and against any claim arising out of personal injury of Contractor or the Contractor's failure to comply with the terms of this Contract. Such policy or policies of insurance shall include coverage for claims of any persons as a result of an incident directly or indirectly related to the employment of such persons by a Proposer or by any other persons. This coverage shall include blanket contractual insurance and such coverage shall make express reference to the indemnification provisions set forth in this agreement. The policy shall also be endorsed to include coverage for products, completed operations, and independent contractors.
- b) Workers' Compensation Coverage as statutorily required by the State of New Jersey for all employees of Contractor. Employers' Liability coverage on the Workers Compensation policy shall be written incompliance with law.
- c) Excess Liability Coverage, in the amount of \$2,000,000.00 shall be in the form of an Umbrella policy rather than a following form excess policy. This policy or policies shall be specifically endorsed to be excess of the required Comprehensive General Liability Coverage, the Employers' Liability Coverage on the Workers' Compensation policy, and the Comprehensive Automobile Liability policy.
- d) Comprehensive Automobile Liability Coverage, in an amount not less than \$1,000,000.00, shall be maintained. Such coverage will include all owned, non-owned, leased and/or hired motor vehicles, which may be used by Contractor in connection with the services, required under the Contract.

- **7.4.3** All such insurance coverage, with the exception of Workers' Compensation, shall name Casino Reinvestment Development Authority and all departments, boards or committees established by it or under its control, Global Spectrum, L.P., VisitAC, Atlantic City Sports Commission and Ovations Food Services, L.P., and each of their respective affiliated entities, successors and assigns, and all of the officers, directors, partners, officers, agents, representatives and employees of the foregoing (collectively, the "Indemnitees") as additional insured thereunder.
- **7.4.4** Evidence of such coverage being in place will be promptly delivered to OAK VIEW GROUP prior to the commencement of the term of this proposal. All such coverage shall be endorsed to indicate that coverage will not be materially changed or canceled without at least 30 days prior notice to OAK VIEW GROUP, such prior notice being mandatory and not the best efforts of the carrier to notify. Prior to the expiration of the required coverage, Proposer will provide OAK VIEW GROUP with evidence of the renewal of all coverage required on at least the same terms and conditions as originally required for this agreement.

7.5 INDEMNIFICATION

7.5.1 Indemnification: Additional Insured for liability coverage, except for premium payment obligations, shall include Casino Reinvestment Development Authority and all departments, boards or committees established by it or under its control, Global Spectrum, L.P., VisitAC, Atlantic City Sports Commission and Ovations Food Services, L.P., and each of their respective affiliated entities, successors and assigns, and all of the officers, directors, partners, officers, agents, representatives and employees of the foregoing (collectively, the "Indemnitees"). This insurance is primary to any other valid or collectable insurance or self-insurance whether or not such other insurance or self-insurance is primary, contributory or excess. This insurance shall apply to each additional insured for occurrences taking place during the term of the license in all areas of the Atlantic City Convention Center and Jim Whelan Boardwalk Hall in which any activities connected with the license between parties take place.

7.6 LABOR

- **7.6.1** Contractor shall provide, at its own expense, qualified labor, appropriately registered and or licensed by the State of New Jersey.
- **7.6.2** Employees shall be appropriately and uniformly dressed and neat and clean in appearance. All employees must display identification prominently while at the facilities premises. Uniforms are subject to the approval of OAK VIEW GROUP.
- **7.6.3** All employees shall be properly trained and certified as Emergency Medical Technicians with the BLS and/or ALS credential or a combination of both.
- **7.6.4** All employees of the Contractor that will work in either facility will be required to attend an OAK VIEW GROUP sanctioned customer service training program at least once a year. OAK VIEW GROUP will provide the training program and materials at its expense. Contractor to pay any staffing costs associated with the training.

7.7 LICENSES AND LAWS

- 7.7.1 Contractor shall be required to provide evidence/documentation at the time of award, that they are licensed in the State of New Jersey to provide Emergency Medical Technicians. In addition the Contractor must maintain any permits and licenses required by law at its own expense.
- 7.7.2 Contractor shall at all times observe and comply with all applicable federal, state and local laws, ordinances, rules and regulations and shall indemnify, save and hold harmless, Casino Reinvestment Development Authority and all departments, boards or committees established by it or under its control, Global Spectrum, L.P., VisitAC, Atlantic City Sports Commission and Ovations Food Services, L.P., and each of their respective affiliated entities, successors and assigns, and all of the officers, directors, partners, officers, agents, representatives and employees of the foregoing (collectively, the "Indemnitees") against any and all claims or liability arising from or in connection with the violation of any such law, ordinance, rule or regulation, whether such violation is caused by Contractor, or its agents, employees, suppliers, or subcontractors.

7.8 EQUIPMENT

- **7.8.1** Contractor shall have all necessary on-site equipment for providing said services including, but not limited to First Aid supplies.
- **7.8.2** Contractor must supply multiple channel UHF radios to all employees working at the facilities necessary for internal communications. OAK VIEW GROUP will supply contractor a minimum of 2 in-house radio channels to ensure optimal communication between facilities and contractor.
- **7.8.3** All equipment on this inventory is to be in reasonable condition for use in the facilities.
- **7.8.4** Contractor shall be solely responsible for the repair and maintenance of its Equipment.

ATTACHMENT A

1.1 <u>Description of Location of Services</u>

The Atlantic City Convention Center has 486,000 square feet of continuous exhibit space. The exhibit hall is divisible into five separate halls, ranging in size from 29,400 square feet to 199,500 square feet.

The Center's 45 meeting rooms on the third and fourth level of the Center surround the expansive atrium lobby and total 109,100 square feet. Room dimensions range from 11,800 square feet to 672 square feet. The room' amenities include soundproof panels, assisted lighting systems and voice, video and data communications.

The Center's ample pre-function space, more than 32,000 square feet, is well suited to registration, retail or dining needs. The building is served by 29 covered loading docks, four drive in roll-up doors, mechanical levelators and 1400 indoor parking spaces. The Center is connected to the Atlantic City Rail Terminal that runs the Atlantic City line from Philadelphia to Atlantic City. A pedestrian bridge links the Center to the adjoining Sheraton Hotel. Located within a few hours' drive of nearly one-third of the nation's population and 20 percent of the country's business addresses, the Center is easily accessible for convention, tradeshow and meeting attendees.

Jim Whelan Boardwalk Hall, located on the boardwalk between Mississippi and Georgia Ave. is a major icon for Atlantic City. The Hall has a maximum capacity of approximately 14,000 in the arena and ballroom which seats up to 3,500.

Jim Whelan Boardwalk Hall hosts a wide range of events from concerts to family shows like Sesame Street, to sporting events and other entertainment.

The facilities have established as their primary goal the highest level of service to their customers and clients. All operating entities in each facility must adhere to the following objectives:

- a) Offer services according to the highest industry standards and in the best interest of each facility, the community and the State of New jersey
- b) Operate in a manner consistent with the public interest, providing each facility with full accountability for, and accurate records of all transactions conducted within each venue.
- c) Provide the highest level of safety, service and cooperation to clients and attendees of the facilities.
- d) Hold an maintain in good standing all required applicable local, state and federal licenses and permits for the services required herein. Failure to maintain said licenses and permits may be cause for termination of contract.

The Convention Center and Jim Whelan Boardwalk Hall are owned by the State of New Jersey, with oversight-by the Casino Reinvestment Development Authority (CRDA) and managed by OAK VIEW GROUP.

OAK VIEW GROUP operates the facilities on behalf of its client, the CRDA.

1.2 Scope of Services

Contractor shall be responsible for providing Emergency Medical Technicians and First Aid services at the facilities. Definition of said services shall be at the minimum, persons trained and certified to appraise and initiate the administration of emergency medical care for victims requiring first aid, victims of trauma or acute illness before or during transportation of the victims to a health care facility via ambulance or other means.

The Providing Contractor must always maintain a minimum of one Emergency Medical Technician with at least one (1) Year of 911 experience any time services are provided.

1.3 Use of Facilities

Each facility will make the best efforts to provide space for the conducting of Contractor business within the facilities. The facilities will further insure that the Contractor has adequate lighting, environmental control and access to sanitary facilities as appropriate at no additional charge. Contractor will be prohibited from the utilization of said space for business other than that directly related to that of the facility. The facilities shall not be responsible for damage to any equipment or material stored within the respective venue.

1.4 Length of Contract

The Contract under which these privileges shall be granted will be for term of three (3) years. At the conclusion of this three (3) year term, the facilities shall retain the option to renew Contract for not more than two (2) additional terms of one (1) year in length under the provisions agreed to herein. The facilities, in whole or part, shall reserve the right to terminate this Contract, with or without cause, on thirty (30) days written notice, without penalty.

1.5 Rates

The facilities reserve the right to review rates charges by the contractor at each facility on an annual basis as part of the contract renewal process

1.6 Other Investment

Upfront capital/other investment by RESPONDENT, if any. Upfront capital/other investment is encouraged, though not required.

QUOTATION SHEET

MUST INCLUDE ALL CHARGES TO BE ASSESSED

PROJECT:	EMT Event Based Services – I	First Aid	
LOCATION:	Jim Whelan Boardwalk Hall a	nd Atlantic City	Convention Center
RESPONDENT:			
DATE DUE:	Friday May 17, 2024		
Price includes all l provider for EMT	AND CONDITIONS: abor, equipment and disposable it Services. PLEASE NOTE: Prov Emergency Medical Technician ware provided.	iding Contracto	r must always maintain a
Supervising Emerg	Medical Technician gency Medical Technician with (2) EMT Crew	\$ \$ \$	per hour per hour per hour
Year Two Single Emergency Medical Technician Supervising Emergency Medical Technician BLS Ambulance with (2) EMT Crew		\$ \$ \$	per hour per hour per hour
Supervising Emerg	Medical Technician gency Medical Technician with (2) EMT Crew	\$ \$ \$	per hour per hour per hour
ATLANTIC CITY CO	ATED SHALL BE THE ACTUAL PRIC DNVENTION CENTER AND SHALL F SIDE INFLUENCES. BY SUBMITTIN	REMAIN CONSTA	NT AND SHALL NOT BE
READ ALL INSTRU	UCTIONS AND CONDITIONS BEFO	RE QUOTING.	
COMPANY		-	
COMPANY REP		_	
ADDRESS		_	
TELEPHONE			

ATTACHMENT C -

BID FORMS

JIM Whelan Boardwalk Hall / Atlantic City Convention Center CHECKLIST

Required by owner	Submission Requirement	Initial each required entry and if required submit the item
	Addenda Receipt	
	Non-Collusion Affidavit	
	Equipment Certification	
	New Jersey Business Registration Certificate	
	Bid Proposal Form	
	References	
	Public Law 2005 Chapter 271, formerly Executive Order 134 & 117	

The undersigned Bidder hereby acknowledges receipt of the following Addenda:

Addendum Number	<u>Dated</u>	Acknowledge Receipt (initial)
No Addendum wer	e received	
Acknowledge for:		
	(Name of Bidder)	
By:(Signature of Authoriz		
(Signature of Authoriz	ed Representative	
Name:(Print or	Type)	
Title:		
Deter		

Registering A Business with the New Jersey Department of the <u>Treasury</u>

Business organizations or individuals doing business in New Jersey are required to register with the Department of the Treasury, Division of Revenue. Registration is free and is a one-time action – there are no fees to register. However, you should update your contact and tax eligibility information as needed. Registration is required to conduct most business with any state, county, municipal, local board of education, charter school, county college, authority, or state college or university. The contracting agency may be required to have a copy of the "proof of registration certificate" submitted as part of a public bid or prior to issuing a purchase order.

To register: Businesses must complete **Form NJ-REG** and submit it to the Division of Revenue. The form can be filed form online or by mailing a paper form to the Division. Online filing is strongly encouraged.

- Register online at www.nj.gov/treasury/revenue/taxreg.htm. Click the "online" link and then select "Register for Tax and Employer Purposes."
- > Download the paper form and instructions at www.nj.gov/treasury/revenue/revprnt.htm.
- ➤ Call the Division at 609-292-1730 to have a form mailed to you.
- Write to the Division at: Client Registration Bureau, PO Box 252, Trenton, NJ 08646-0252.

Note: If you operate a corporation, limited partnership, limited liability company or limited liability partnership, before registering, you must obtain legal authority to operate in the State of New Jersey. Generally, this is accomplished by filing an original business certificate with the Division of Revenue, such as a Certificate of Incorporation or Formation. For more information on this subject, visit www.nj.gov/treasury/revenue/filecerts.htm, or call 609-292-9292.

Registering as an individual: There is a simplified registration process for individuals doing business with any New Jersey government agency. The form (NJ-REG-A) may be on the back of this form. If not, it can be downloaded from the web at www.nj.gov/treasury/revenue/pdforms/rega.pdf. To obtain a copy by mail, call 609-292-1730, or write to the Division at the Client Registration Bureau, PO Box 252, Trenton, NJ 08646-0252.

Questions about the registration process? Call 609-292-1730 or submit by e-mail at www.nj.gov/treasury/revenue/revcontact.html.

How do I receive the proof of registration certificate?

- New registrants. When completing Form NJ-REG, make sure you answer "Yes" to the contractor/sub-contractor question (Online Item 17; Paper Form Item 18). The Division of Revenue will mail the certificate to the mailing address you supply on your registration form.
- Previously Registered Businesses. Call 609-292-1730 and select option 3. The Division of Revenue's service agents will take your order and mail you a certificate. Please allow 7 to 10 working days to receive your certificate. Alternately, you may visit the Division's Client Registration Bureau in person and request a certificate. The address is 847 Roebling Avenue, Trenton, NJ 08611. Service desk hours are 8:30am to 4pm, weekdays, excluding holidays.

What information does the proof of registration contain? The certificate displays the following information: Business Name, Trade Name (If Applicable), Tax Payer ID (Usually the Employer Identification Number), Business Address, Contractor Certification Number (State Issued), Certification Issuance Date, Effective Date (Business Start Date Entered on Form NJ-REG).

A copy of the company's N.J. Business Registration Certificate (BRC) must be submitted with the bid.

Sample of a Valid State of New Jersey Business Registration Certificate

	STATE OF NEW JERSEY	133
FOR STA	BUSINESS REGISTRATION CERTIFICATE TE AGENCY AND CASINO SERVICE CONTRACTOR:	DEPARTMENT OF TREASURY/ DIVISION OF REVENUE PO BOX 252 TRENTON, N J 08646-0252
TAXPAYER NAME: ATLANTIC CITY CONVENTION C TAXPAYER IDENTIFICATION#: 000-000-000/000 ADDRESS: 2314 BOARDWALK ATLANTIC CITY NJ 08401 EFFECTIVE DATE: 07/01/66 FORM-BRC(08-01)	SEQUENCE NUMBER:	INVENTION & VISITORS

Non-Collusion Affidavit

ATTENTION: THIS FORM MUST BE NOTARIZED COMPLETE, SIGN, NOTARIZE AND RETURN THIS FORM WITH YOUR BID PROPOSAL. FAILURE TO DO SO WILL ELIMINATE YOUR PROPOSAL FROM CONSIDERATION.

STATE OF NEW JERSEY:		
COUNTY OF:	in the	:SS
	the State of	
of full age, being duly sworn according	g to law on my oath, depose and say, that:	
I am,of the F	Firm of, (INSERT NAME OF FIRM)	
authority to do so, that said Bidder has any collusion, or otherwise taken any above named project, and that all state correct, and made with full knowledge & Exposition Authority, CRDA and Glesaid Proposal and in the statements of a warrant that no requirement or comparty, person, or elected official and connected with Atlantic City Convent CRDA, Global Spectrum., or any politic official and a specific and a specific and a specific and contract upon an agreement or undersexcept bona fide employees or bona fill further warrant and represent that I he kickbacks or unlawful gifts to any go Jersey deems me disqualified from do such circumstances.	the herein project, and that I executed the sex not directly or indirectly entered into any agree action in restraint of free, competitive bidding interents contained in said Proposal and in this that the Atlantic City Convention Center Authority lobal Spectrum, ., rely upon the truth of the state contained in this affidavit in awarding the contrainment was made in reference to any politic that no undisclosed benefits of any kind were not center Authority, New Jersey Sports & stical party in reference hereto. Illing agency has been employed or retained to standing for a commission, percentage, brokers ide established commercial or selling agencies have never admitted, acknowledged or been convernment official or employee for which conducting business with the Atlantic City Convention Composition of the prosecution in the course mony on behalf of the prosecution in the course	sement, participated in in connection with the affidavit are true and ity, New Jersey Sports atements contained in act for the said project. It cal contribution to any promised to anyone Exposition Authority, solicit or secure such age or contingent fee, maintained by Bidder. Invicted of payment of duct the State of New Center Authority under the cooperates with the
	Signature of Affiant (Bidder)	_
	Print or Type Name of Affiant (Bidder)	
Sworn to and subscribed before me	NOTARY PUBLIC SIGNATURE	
Thisday of NOTARY SEAL My C	20 Commission expires	

EQUIPMENT CERTIFICATION

The bidder owns or controls all the necessary equipment required to accomp described in the specifications	olish the work
List of equipment:	
Name of Bidder:	
By:(Signature)	
(Signature)	
Name of above:	_
(Print)	

Then undersigned Bidder certifies as follows:



State of New Jersey
Division of Purchase and Property
Two-Year Chapter 51 / Executive Order 117 Vendor Certification and
Disclosure of Political Contributions

General Infor	For AGENCY USE ONLY
	원 어느, 그는 사람들은 이 어떤 학생들은 무슨 사람들이 된다는 경우를 가는 것이 되었다. 이 사람들이 다른 나를
Description of S	P or Contract No. Award Amount
Agency Cont	act Information
Agency	Contact Person
Phone Number	Agency Email
art 1: Vendor	Information
Full Legal Busir	ness Name
	(Including trade name if applicable)
Business Typ	Corporation Limited Partnership Professional Corporation General Partnership
	Limited Liability Company Sole Proprietorship Limited Liability Partnership
Address 1	Address 2
City	State Zip Phone
Vendor Email	Vendor FEIN
(i) Ar or (ii) Ar	ne preceding 18 months, the below-named person or organization has not made a contribution to: ny candidate committee and/or election fund of any candidate for or holder of the public office of Governor Lieutenant Governor, ny State, county, municipal political party committee; OR ny legislative leadership committee.
	he term of office of the current Governor(s), the below-named person or organization has not made a
(ii) Ar	ny candidate, committee and/or election fund of the Governor or <i>Lieutenant Governor</i> , OR ny State, county or <i>municipal</i> political party committee nominating such Governor in the election preceding e commencement of said Governor's term.
	ne 18 months immediately prior to the first day of the term of office of the Governor(s), the below-named or organization has not made a contribution to
An	by candidate, committee and/or election fund of the Governor or <i>Lieutenant Governor</i> , OR by State, county, <i>municipal</i> political party committee of the political party nominating the successful gubernatorial indidate(s) in the last gubernatorial election.
r controlling more at is a corporation	Prior to November 15, 2008, the only disqualifying contributions include those made by the vendor or a principal ownie than 10 percent of the profits or assets of a business entity (or 10 percent of the stock in the case of a business entity on for profit) to any candidate committee and/or election fund of the Governor or to any state or county political party ng18 months, during the term of office of the current Governor or within the 18 months immediately prior to the first day of Governor.

☐ Check this box if no rep or individual.	portable contributions have been made by the	e above-named business entity	
Name of Recipient	Address of Recipient		
Data of Cantallautian	Amount of Contribution		
Type of Contribution (i.e. currer	Type of Contribution (i.e. currency, check, loan, in-kind		
Contributor Name		, , , , , , , , , , , , , , , , , , , ,	
Relationship of Contributor to the	ne Vendor		
Contributor Address			
City	State	Zip	
	If this form is not being completed electronically, as necessary. Otherwise click "Add a Contribution	please attach pages for additional contributions	
	as necessary. Otherwise click Aud a Contribution	tt to errei additional continuations.	
		;	

Part 4: Certification	on
I certify that, to the be	ctions accompanying this form prior to completing this certification on behalf of the above-named business entity. est of my knowledge and belief, the foregoing statements by me are true. I am aware that if any of the statements n subject to punishment.
does not change an contributions are made	is certification will be in effect for two (2) years from the date of approval, provided the ownership status d/or additional contributions are not made. If there are any changes in the ownership of the entity or additional de, a new full set of documents are required to be completed and submitted. By submitting this Certification and on or entity named herein acknowledges this continuing reporting responsibility and certifies that it will adhere to it.
(CHECK ONE BOX A	A, B or C)
•	g on behalf of the above-named business entity and all individuals and/or entities whose contributions are of the entity pursuant to Executive Order 117 (2008).
(B) [] I am certifyir	g on behalf of the above-named business entity only.
(C) I am certifyir	g on behalf of an individual and/or entity whose contributions are attributable to the vendor.
Claned Name	Print Name
Signed Name	F IIIL Name
Phone Number	Date
Title/Position	
	Agency Submission of Forms
The agency should	submit the completed and signed Two-Year Vendor Certification and Disclosure forms, together with a
completed Ownersh	ip Disclosure form, either electronically to cd134@treas.state.nj.us, or regular mail at Chapter 51 Review
	33 West State Street, 9 th Floor, Trenton, NJ 08625. The agency should save the forms locally and keep the and submit copies to the Chapter 51 Review Unit.
	<i>:</i>
A	
CH51.1 R1/21/2009	Page 3 of 3

IMPORTANT NOTICE

NEW "PAY-TO-PLAY" RESTRICTIONS TO TAKE EFFECT NOVEMBER 15, 2008

Governor Jon S. Corzine recently signed Executive Order No. 117, which is designed to enhance New Jersey's efforts to protect the integrity of government contractual decisions and increase the public's confidence in government. The Executive Order builds on the provisions of P.L. 2005, c. 51 ("Chapter 51"), which limits contributions to certain political candidates and committees by forprofit business entities that are, or seek to become, State government vendors.

Executive Order No. 117 extends the provisions of Chapter 51 in two ways:

1. The definition of "business entity" is revised and expanded so that contributions by the following individuals also are considered contributions attributable to the business entity:

Officers of corporations and professional services corporations, with the term "officer" being defined in the same manner as in the regulations of the Election Law Enforcement Commission regarding vendor disclosure requirements (N.J.A.C. 19:25-26.1), with the exception of officers of non-profit entities;

Partners of general partnerships, limited partnerships, and limited liability partnerships and members of limited liability companies (LLCs), with the term "partner" being defined in the same manner as in the regulations of the Election Law Enforcement Commission regarding vendor disclosure requirements (N.J.A.C. 19:25-26.1); and

Spouses, civil union partners, and resident children of officers, partners, LLC members and persons owning or controlling 10% or more of a corporation's stock are included within the new definition, except for contributions by spouses, civil union partners, or resident children to a candidate for whom the contributor is eligible to vote or to a political party committee within whose jurisdiction the contributor resides.

2. Reportable contributions (those over \$300.00 in the aggregate) to legislative leadership committees, municipal political party committees, and candidate committees or election funds for Lieutenant Governor are disqualifying contributions in the same manner as reportable contributions to State and county political party committees and candidate committees or election funds for Governor have been disqualifying contributions under Chapter 51.

Executive Order No. 117 applies only to contributions made on or after November 15, 2008, and to contracts executed on or after November 15, 2008.

Updated forms and materials are currently being developed and will be made available on the website as soon as they are available. In the meantime, beginning November 15, 2008, prospective vendors will be required to submit, *in addition to the currently required Chapter 51 and Chapter 271 forms*, the attached Certification of Compliance with Executive Order No. 117.

Certification on Behalf of A Company, Partnership or Organization and All Individuals Whose Contributions are Attributable to the Entity Pursuant to Executive Order No. 117 (2008)

I hereby certify as follows:

On or after November 15, 2008, neither the below-named entity nor any individual whose contributions are attributable to the entity pursuant to Executive Order No. 117 (2008) has solicited or made any reportable contribution of money or pledge of contribution, including in-kind contributions or company or organization contributions, to the following:

- a) Any candidate committee and/or election fund of the Governor;
 - b) A State political party committee;
 - c) A legislative leadership committee;
 - d) A county political party committee; or
 - e) A municipal political party committee.

I certify as an officer or authorized representative of the Company or Organization identified below that, to the best of my knowledge and belief, the foregoing statements by me are true. I am aware that if any of the statements are willfully false, I am subject to punishment.

Name of Company, Partnership or Organization:

77.41

Signea:	1 tue:
Print Name:	Date:
(circle one)	(A) The Company, Partnership or Organization is the vendor;
or	
(B) the Company, Pa	artnership or Organization is a Principal (more than 10% ownership or
control) of the vendor	, a Subsidiary controlled by the vendor, or a Political Organization (e.g.,
	PAC) controlled by the vendor.
*Please note that if th	e person signing this Certification is not signing on behalf of all individuals
whose contributions ar	e attributable to the entity pursuant to Executive Order No. 117 (2008), each
of those individuals	will be required to submit a separate individual Certification. Individual
Certific	cation of Compliance with Executive Order No. 117 (2008)
	I hereby certify as follows:
On or after November 1	5, 2008, I have not solicited or made any reportable contribution of money or
pledge of contribution,	including in-kind contributions or company or organization contributions, to
	the following:
a) Any o	candidate committee and/or election fund of the Governor;
	b) A State political party committee;
	c) A legislative leadership committee;
	d) A county political party committee; or
	e) A municipal political party committee.
I certify that, to the bes	st of my knowledge and belief, the foregoing statements by me are true. I am
aware that if a	any of the statements are willfully false, I am subject to punishment.
	Signed:

Public Law 2005, Chapter 51 (formerly Executive Order 134) and Executive Order 117

Date: ____

Print Name:

(2008)

INFORMATION AND INSTRUCTIONS For Completing The "Two- Year Vendor Certification and Disclosure of Political Contributions" Forms DPP c51 - C&D, Rev. 11-17-2008 Page 1 of 4

Background Information On September 22, 2004, then-Governor James E. McGreevey issued Executive Order 134, the purpose of which was to insulate the negotiation and award of State contracts from political contributions that posed a risk of improper influence, purchase of access or the appearance thereof. To this end, Executive Order 134 prohibited State departments, agencies and authorities from entering into contracts exceeding \$17,500 with individuals or entities that made certain political contributions. Executive Order 134 was superseded by Public Law 2005, c. 51, signed into law on March 22, 2005 ("Chapter 51"). On September 24, 2008, Governor Jon S. Corzine issued Executive Order No. 117 ("E.O. 117"), which is designed to enhance New Jersey's efforts to protect the integrity of procurement decisions and increase the public's confidence in government. The Executive Order builds upon the provisions of Chapter 51. Two-Year Certification Process Upon approval by the State, the Certification and Disclosure of Political Contributions form (CH51.1R1/21/2009) is valid for a two (2) year period. Thus, if a vendor receives approval on Jan 1, 2009, the certification expiration date would be Dec 31, 2011. Any change in the vendor's ownership status and/or political contributions during the two-year period will require the submission of new Chapter 51/EO117 forms to the State Review Unit. Please note that it is the vendor's responsibility to file new forms with the State should these changes occur. Prior to the awarding of a contract, the agency should first send an e-mail to CD134@treas.state.nj.us to verify the certification status of the vendor. If the response is that the vendor is NOT within an approved two-year period, then forms must be obtained from the vendor and forwarded for review. If the response is that the vendor is within an approved two-year period, then the response so stating should be placed with the bid/contract documentation for the subject project. Instructions for

<u>Completing the Forms NOTE: Please refer to the next section, "Useful Definitions for Purposes of Ch. 51 and E.O. 117," for guidance when completing the forms. Part 1: VENDOR</u>

INFORMATION Business Name – Enter the full name of the Vendor, including trade name if applicable. Business Type -- Select the vendor's business organization from the list provided. Address, City, State, Zip and Phone Number -- Enter the vendor's street address, city, state, zip code and telephone number. Vendor Email – Enter the vendor's primary email address. Vendor FEIN – Please enter the vendor's Federal Employment Identification Number. Public Law 2005, Chapter 51 (formerly Executive Order 134) and Executive Order 117 (2008) INFORMATION AND INSTRUCTIONS For Completing The "Two- Year Vendor Certification and Disclosure of Political Contributions" Forms DPP c51 - C&D, Rev. 11-17-2008 Page 2 of 4

Part 2: PUBLIC LAW 2005, Chapter 51 / EXECUTIVE ORDER 117 (2008) DUAL

October 15, 2004, no contributions as set forth at subsections 1(a)-(c) have been made by either the vendor or any individual whose contributions are attributable to the vendor pursuant to Executive Order 117 (2008). **NOTE:** Contributions made prior to November 15, 2008 are applicable to Chapter 51 only.

Part 3: DISCLOSURE OF CONTRIBUTIONS MADE Check the box at top of page 2 if no reportable contributions have been made by the vendor. If the vendor has no contributions to report, this box must be checked. Name of Recipient Entity - Enter the full name of the recipient entity. Address of Recipient Entity - Enter the recipient entity's street address. Date of Contribution - Indicate the date of the contribution. Amount of Contribution - Enter the amount of the reportable contribution. Type of Contribution – Select the type of contribution from the list provided. Contributor Name - Enter the full name of the contributor. Relationship of Contributor to the Vendor -- Indicate relationship of the contributor to the vendor, e.g. officer or partner of the company, spouse of officer or partner, resident child of officer or partner, parent company of the vendor, subsidiary of the vendor, etc. NOTE: If form is being completed electronically, click "Add a Contribution" to enter additional contributions. Otherwise, please attach additional pages as necessary. Part 4: CERTIFICATION Check box A if the person completing the certification and disclosure is doing so on behalf of the vendor and all individuals and/or entities whose contributions are attributable to the vendor. Check box B if the person completing the certification and disclosure is doing so on behalf of the vendor only. Check box C if the person completing the certification and disclosure is doing so on behalf of an individual and/or entity whose contributions are attributable to the vendor. Enter the full name of the person authorized to complete the certification and disclosure, the person's title or position, date and telephone number. Public Law 2005, Chapter 51 (formerly Executive Order 134) and Executive Order 117 (2008) INFORMATION AND INSTRUCTIONS For Completing The "Two- Year Vendor Certification and Disclosure of Political Contributions" Forms DPP c51 - C&D, Rev. 11-17-2008 Page 3 of 4

USEFUL DEFINITIONS FOR THE PURPOSES OF Ch. 51 and E.O. 117

- "Vendor" means the contracting entity.
- "Business Entity" means any natural or legal person, business corporation, professional services corporation, limited liability company, partnership, limited partnership, business trust, association or any other legal commercial entity organized under the laws of New Jersey or any other state or foreign jurisdiction. The definition also includes (i) if a business entity is a for-profit corporation, any officer of the corporation and any other person or business entity that owns or controls 10% or more of the stock of the corporation; (ii) if a business entity is a professional corporation, any shareholder or officer; (iii) if a business entity is a general partnership, limited partnership or limited liability partnership, any partner; (iv) if a business entity is a sole proprietorship, the proprietor; (v) if the business entity is any other form of entity organized under the laws of New Jersey or any other state or foreign jurisdiction, any principal, officer or partner thereof; (vi) any subsidiaries directly or indirectly controlled by the business entity; (vii) any political organization organized under 26 U.S.C.A. § 527 that is directly or indirectly controlled by the business entity, other than a candidate committee, election fund, or political party committee; and (viii) with respect to an individual who is included within the definition of "business entity," that individual's spouse or civil union partner and any child residing with that person.1
- ¹ Contributions made by a spouse, civil union partner or resident child to a candidate for whom the contributor is eligible to vote or to a political party committee within whose jurisdiction the contributor resides are permitted.
- "Officer" means a president, vice-president with senior management responsibility, secretary, treasurer, chief executive officer, or chief financial officer of a corporation or any person routinely performing such functions for a corporation. Please note that officers of non-profit entities are excluded from this definition.
- "Partner" means one of two or more natural persons or other entities, including a corporation, who or which are joint owners of and carry on a business for profit, and which business is organized under the laws of this State or any other state or foreign jurisdiction, as a general partnership, limited partnership, limited liability partnership, limited liability company, limited partnership association, or other such form of business organization.
- "Reportable Contributions" are those contributions, including in-kind contributions, in excess of \$300.00 in the aggregate per election made to or received by a candidate committee, joint candidates committee, or political committee; or per calendar year made to or received by a political party committee, legislative leadership committee, or continuing political committee.
- "In-kind Contribution" means a contribution of goods or services received by a candidate committee, joint candidates committee, political committee, continuing political committee, political party committee, or legislative leadership committee, which contribution is paid for by a person or entity other than the recipient committee, but does not include services provided without compensation by an individual volunteering a part of or all of his or her time on behalf of a candidate or committee.
- "Continuing Political Committee" includes any group of two or more persons acting jointly, or any corporation, partnership, or any other incorporated or unincorporated association, including a political club, political action committee, civic association or other organization, which in any calendar year contributes or expects to contribute at least \$4,300 to aid or promote the candidacy of an individual, or the candidacies of individuals, for elective public office, or the passage or defeat of a public questions, and which may be expected to make contributions toward such aid or promotion or passage or defeat during a subsequent election, provided that the group, corporation, partnership, association or other organization has been determined by the Commission to be a continuing political committee in accordance with N.J.S.A. 19:44A-8(b).

Public Law 2005, Chapter 51 (formerly Executive Order 134) and Executive Order 117 (2008) INFORMATION AND INSTRUCTIONS For Completing The "Two-

Year Vendor Certification and Disclosure of Political Contributions"

Forms DPP c51 - C&D, Rev. 11-17-2008 Page 4 of 4

- "Candidate Committee" means a committee established by a candidate pursuant to N.J.S.A. 19:44A-9(a), for the purpose of receiving contributions and making expenditures.
- "State Political Party Committee" means a committee organized pursuant to N.J.S.A. 19:5-4.
- "County Political Party Committee" means a committee organized pursuant to N.J.S.A. 19:5-3.
- "Municipal Political Party Committee" means a committee organized pursuant to N.J.S.A. 19:5-2.
- "Legislative Leadership Committee" means a committee established, authorized to be established, or designated by the President of the Senate, the Minority Leader of the Senate, the Speaker of the General Assembly, or the Minority Leader of the General Assembly pursuant to N.J.S.A. 19:44A-10.1 for the purpose of receiving contributions and making expenditures.
- "Political Party Committee" means:
- 1. The State committee of a political party, as organized pursuant to N.J.S.A. 19:5-4;
- 2. Any county committee of a political party, as organized pursuant to N.J.S.A. 19:5-3; or
- 3. Any municipal committee of a political party, as organized pursuant to N.J.S.A. 19:5-2.

Agency Submission of Forms

The agency should submit the completed and signed Two-Year Vendor Certification and Disclosure forms, together with a completed Ownership Disclosure form, either electronically to cd134@treas.state.nj.us or regular mail at Chapter 51 Review Unit, P.O. Box 039, 33 West State Street, 9th Floor, Trenton, NJ 08625. Original forms should remain with the Agency and copies should be sent to the Chapter 51 Review Unit.

Questions & Answers

Questions regarding the interpretation or application of Public Law 2005, Chapter 51 (N.J.S.A. 19:44A-20.13) or Executive Order 117 (2008) may be submitted electronically through the Division of Purchase and Property website at http://www.state.nj.us/treasury/purchase/execorder134.htm. Responses to previous questions are posted on the website, as well as additional reference materials and forms. http://www.state.nj.us/treasury/purchase/execorder134.htm#state NOTE: The Chapter 51 Q&A on the website DOES NOT address the expanded pay-to-play requirements imposed by Executive Order 117. The Chapter 51 Q&A are only applicable to contributions made prior to November 15, 2008. There is a separate, combined Chapter 51/E.O. 117 Q&A section dealing specifically with issues pertaining to contributions made after November 15, 2008.